



Free Tax Prep for Veterans

AARP Tax-Aide volunteers will provide **free** tax preparation and e-file **for veterans** with simple tax returns.

Anchorage VA Clinic

1201 N. Muldoon (across from Tikahtnu Commons)

Room 1A-221

2019: Mar 11, Apr 8, May 13, July 8, Aug 12, Sep 9, Oct 14

Call 333-0572 from 9 am to 7 pm for appointment.

This service is for veterans only. Active duty members should contact the JBER legal office or Military One Source.

WHAT TO BRING:

1. **Social security cards** or **statement from Social Security** for you, spouse and all dependents
Volunteers need to see the actual social security card or a photocopy or picture of the card – not just the number.
2. **Picture ID** for taxpayer (and spouse on a joint return)
3. W-2s and all other income information and tax information documents
4. Bank routing and account numbers for direct deposit (checkbook or voided check)

We are not able to prepare returns outside our scope of training. Volunteers can prepare most tax returns that **do not** include:

- rental income or expenses
- business with depreciation, inventory, employees or office in home
- complex investments

Use one of these methods to get a copy of your W-2s and other income information from the IRS BEFORE meeting with a tax preparer:

- **Call 1-800-908-9946 to order transcripts by phone. State that you need an “UNREDACTED TRANSCRIPT FOR E-FILE RETURN PREPARATION”.** The transcript will be mailed to your address of record within 5-10 days. If your address has changed since the last time you filed, you may first need to submit Form 8822 - Change of Address.
- **In Anchorage only, call 1-844-545-5640 to make an appointment with the IRS Taxpayer Assistance Center to get income and account transcripts. Bring your picture ID. State that you need an “UNREDACTED TRANSCRIPT FOR E-FILE RETURN PREPARATION”.**

Check your withholding to avoid surprises due to the new tax rates!

Do a paycheck check-up at <https://www.irs.gov/individuals/irs-withholding-calculator>